

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	KINETIC IMPEX LIMITED		
Class of Security:	EQUITY		
Scrip Code : (CSE)	21067		
Quarter Ended:	December 31, 2014		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public	0	0	0.000
Total :	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public	0	0	0.000
Total :	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public	0	0	0.00
Total :	0	0	0.00
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs. 1,04,00,000/- (INR One Crore Four Lac only)		

For KINETIC IMPEX LTD.

A
Director



Annexure - A [Page - 2/2]

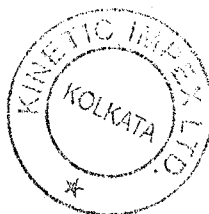
(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : KINETIC IMPEX LIMITED								
Scrip Code (CSE): 21067			Quarter Ended: 31-Dec-14					
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/ (IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	5	688,100	NIL	66.160	66.160	0	0.000
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0.000
(C)	Body Corporates	1	100,000	NIL	9.620	9.620	0	0.000
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	0.000
(e)	Any Other	0	0	0	0.000	0.000	0	0.000
	Sub Total (A) (1)	6	788100	0	75.780	75.780	0	0.000
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0			0	0.000
d	Any Other	0	0	0		0.000	0	0.000
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	6	788100	0	75.780	75.780	0	0.000
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government / State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000		
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	2	200,000	NIL	19.230	19.230		
b	i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh	519	51900	NIL	4.990	4.990		
	ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh	0	0	0	0.000	0.000		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	521	251900	0	24.220	24.220	0	0.000
	Total Public Shareholding B= (B)(1) + (B)(2)	521	251900	0	24.220	24.220	0	0.000
	Total Shareholding (A) + (B)	527	1040000	0	100.000	100.000	0	0.000
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.000	0	0.00
	Grand Total (A) (B) + (C)	527	1040000	0	100.000	100.000	0	0.000

NOTE: NO ANY NOTES

For KINETIC IMPEX LTD.


 Director



Annexure II - (I) (b)

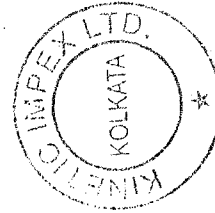
(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip): **KINETIC IMPEX LIMITED**

Scrip Code(CSE): **21067**

Quarter Ended: **31-Dec-14**

SRL No	Name Of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III) * 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
											(III)	
(I)	(II)											
1	HEMANT JAIN	157500	15.144%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	15.144%
2	KANHAIYA LAL JAIN	152500	14.663%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	14.663%
3	KAMAL JAIN	169400	16.288%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	16.288%
4 *	PUSHIP JAIN	149700	14.394%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	14.394%
5	SUSHILA JAIN	59000	5.673%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	5.673%
6	KLJ Polymers & Chemicals Limited	100000	9.615%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	9.615%
	Total:	788100	75.777%	0	0.000%	0.000%	0	0.000%	0	0.000%	0	75.777%



For KINETIC IMPEX LTD.

AR

Director

Annexure II - (I) (c) (i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company
(Scrip) : **KINETIC IMPEX LIMITED**

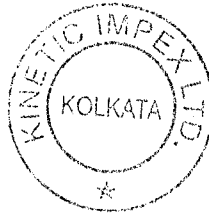
Scrip Code(CSE): 21067

Quarter Ended: 31-Dec-14

Sr. No	Name of the Shareholder	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
2	SIDDHISHREE VINCON PVT LTD	100000	9.615%	0	0.000%	0	0.000%	9.615%
3	MANGALSHREE SUPPLIERS PVT LTD	100000	9.615%	0	0.000%	0	0.000%	9.615%
Total:		200000	19.230%	0	0.000%	0	0.000%	19.230%

For KINETIC IMPEX LTD.

AE
Director



Annexure II - (I) (c)(ii)

I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company :

Name of the Company								
(Scrip) :		KINETIC IMPEX LIMITED						
Scrip Code(CSE):		21067						
Quarter Ended:		31-Dec-14						
Sr. No.	Name Of the Shareholder	Details of Shares held		Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
2	SIDDHISHREE VINCON PVT LTD	100000	9.615%	0	0.000%	0	0.000%	9.615%
3	MANGALSHREE SUPPLIERS PVT LTD	100000	9.615%	0	0.000%	0	0.000%	9.615%
Total:		200000	19.230%	0	0.000%	0	0.000%	19.230%

For KINETIC IMPEX LTD.

Az
Director



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares				
Name of the Company :		KINETIC IMPEX LIMITED		
Scrip Code (CSE):		21067		
Quarter Ended:		31/12/2014		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1				
2	NIL	NIL	NIL	NIL
3				
Total:		NIL	NIL	NIL

For KINETIC IMPEX LTD.


Director



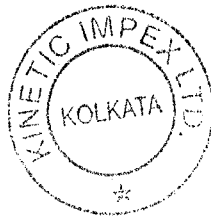
Annexure II - (II) (a)

(I D) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : KINETIC IMPEX LIMITED				
Scrip Code (CSE): 21067		Quarter Ended: 31/12/2014		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL	NIL	NIL	NIL
3				
Total:		NIL	NIL	NIL

For KINETIC IMPEX LTD.

As
Director



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : KINETIC IMPEX LIMITED				
SRL No	Scrip Code (CSE):	21067	Quarter Ended: 31/12/2014	
	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL	NIL	NIL	NIL
3				
	Total:	NIL	NIL	NIL

For KINETIC IMPEX LTD.

As
Director

