

Annexure - A [Page - 1/2]

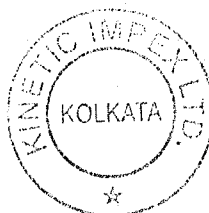
CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | |
|--|-------------------------------|---|--|
| Name of the Company (Scrip) : | | KINETIC IMPEX LIMITED | |
| Class of Security: | | EQUITY | |
| Scrip Code : (CSE) | | 21067 | |
| Quarter Ended: | | September 30, 2013 | |
| (I) | (II) | (III) | (IV) |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by public | 0 | 0 | 0.000 |
| Total : | 0 | 0 | 0.000 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | | | |
| Held by public | 0 | 0 | 0.000 |
| Total : | 0 | 0 | 0.000 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoters group | | | |
| Held by public | 0 | 0 | 0.00 |
| Total : | 0 | 0 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | Rs. 1,04,00,000/- (INR One Crore Four Lac only) | |

For KINETIC IMPEX LTD.

Az
Director



Annexure - A [Page - 2/2]

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company : KINETIC IMPEX LIMITED | | | | | | | | |
|---|---|---------------------|------------------------|--|---|----------------------------|--|-----------------------|
| Scrip Code (CSE): 21067 | | | | Quarter Ended: | | September 30, 2013 | | |
| Category Code | Category of Shareholder | No of Share holders | Total Number of Shares | No of Shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 5 | 688,100 | NIL | 66.160 | 66.160 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (c) | Body Corporates | 1 | 100,000 | NIL | 9.620 | 9.620 | 0 | 0.000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (e) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Sub Total (A) (1) | 6 | 788100 | 0 | 75.780 | 75.780 | 0 | 0.000 |
| (2) | Foreign | | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| c | Institutions | 0 | 0 | 0 | | | 0 | 0.000 |
| d | Any Other | 0 | 0 | 0 | | 0.000 | 0 | 0.000 |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 6 | 788100 | 0 | 75.780 | 75.780 | 0 | 0.000 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | N.A | N.A |
| a | Mutual Funds & UTI | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Central Government /State Government(s). | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Institutional Investors (SEBI-registered) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | | |
| h | Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| (2) | Non Institutions | | | | | | N.A | N.A |
| a | Bodies Corporate | 2 | 200,000 | NIL | 19.230 | 19.230 | | |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 519 | 51900 | NIL | 4.990 | 4.990 | | |
| | ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Any Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (2) | 521 | 251900 | 0 | 24.220 | 24.220 | 0 | 0.000 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 521 | 251900 | 0 | 24.220 | 24.220 | 0 | 0.000 |
| | Total Shareholding (A) + (B) | 527 | 1040000 | 0 | 100.000 | 100.000 | 0 | 0.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.000 | 0 | 0.00 |
| | Grand Total (A) (B) + (C) | 527 | 1040000 | 0 | 100.000 | 100.000 | 0 | 0.000 |

NOTE: NO ANY NOTES

For KINETIC IMPEX LTD.

AK
Director



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : **KINETIC IMPEX LIMITED**

Scrip Code(CSE): **21067**

Quarter Ended: **September 30, 2013**

| SRL No | Name Of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|--------|----------------------------------|------------------------|-----------------------------------|-----------------------|--------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage (VI)=(V)/(III) * 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | HEMANT JAIN | 157500 | 15.144% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 15.144% |
| 2 | KANHAIYA LAL JAIN | 152500 | 14.663% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 14.663% |
| 3 | KAMAL JAIN | 169400 | 16.288% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 16.288% |
| 4 | PUSHP JAIN | 149700 | 14.394% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 14.394% |
| 5 | SUSHILA JAIN | 59000 | 5.673% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 5.673% |
| 6 | KLJ Polymers & Chemicals Limited | 100000 | 9.615% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 9.615% |
| | Total: | 788100 | 75.777% | 0 | 0.000% | 0.000% | 0 | 0.000% | 0 | 0.000% | 75.777% |



FOR KINETIC IMPEX LTD.

[Signature]
Director

Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the Company | | | | | | | | |
|----------------------------|-------------------------------|------------------------------|--|-------------------------|---|---------------------------------------|--|--|
| (Scrip) : | | KINETIC IMPEX LIMITED | | | | | | |
| Scrip Code(CSE): | | 21067 | | | | | | |
| Quarter Ended: | | 30-Sep-13 | | | | | | |
| Sr. No | Name of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 2 | SIDDHISHREE VINCON PVT LTD | 100000 | 9.615% | 0 | 0.000% | 0 | 0.000% | 9.615% |
| 3 | MANGALSHREE SUPPLIERS PVT LTD | 100000 | 9.615% | 0 | 0.000% | 0 | 0.000% | 9.615% |
| Total: | | 200000 | 19.230% | 0 | 0.000% | 0 | 0.000% | 19.230% |

For KINETIC IMPEX LTD.

Az
Director



Annexure II - (I) (c)(ii)

I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Name of the Company | | | | | | | | |
|----------------------------|-------------------------------|------------------------------|--|-------------------------|---|---------------------------------------|--|--|
| (Scrip) : | | KINETIC IMPEX LIMITED | | | | | | |
| Scrip Code(CSE): | | 21067 | | | | | | |
| Quarter Ended: | | 30-Sep-13 | | | | | | |
| r. to | Name Of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 2 | SIDDHISHREE VINCON PVT LTD | 100000 | 9.615% | 0 | 0.000% | 0 | 0.000% | 9.615% |
| 3 | MANGALSHREE SUPPLIERS PVT LTD | 100000 | 9.615% | 0 | 0.000% | 0 | 0.000% | 9.615% |
| Total: | | 200000 | 19.230% | 0 | 0.000% | 0 | 0.000% | 19.230% |

For KINETIC IMPEX LTD.

Az
Director



Annexure II - (I) (d)

| (I)(c) STATEMENT SHOWING details of locked-in shares | | | | |
|--|-------------------------|--------------------------------|--|------------------------------------|
| Name of the Company : | | KINETIC IMPEX LIMITED | | |
| | | Scrip Code (CSE): 21067 | Quarter Ended: 30/09/2013 | |
| SRL No | Name Of the ShareHolder | No of locked-in Shares | Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above) | Promoter / Promoter Group / Public |
| 1 | | | | |
| 2 | NIL | NIL | NIL | NIL |
| 3 | | | | |
| Total: | | NIL | NIL | NIL |

For KINETIC IMPEX LTD.

Ar
Director



Annexure II - (II) (a)

(I D) (a) STATEMENT details of Depository Receipts(DRs)

| Name of the Company : KINETIC IMPEX LIMITED | | | | |
|---|---|-------------------------|---|--|
| SRL No | Scrip Code (CSE): | 21067 | | Quarter Ended: 30/09/2013 |
| | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Type of outstanding DRs | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} |
| 1 | | | | |
| 2 | NIL | NIL | NIL | NIL |
| 3 | | | | |
| | Total: | NIL | NIL | NIL |

For KINETIC IMPEX LTD.

[Signature]
Director



Annexure II - (II) (b)

(I D) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

| Name of the Company : KINETIC IMPEX LIMITED | | | | |
|--|-----------------------|--|---|---|
| Scrip Code (CSE): 21067 | | | | |
| Quarter Ended: 30/09/2013 | | | | |
| SRL No | Name Of the DR Holder | Type of otstndg DR(ADRs,GDRs,SDRs,etc) | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares(i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)) |
| 1 | | | | |
| 2 | NIL | NIL | NIL | NIL |
| 3 | | | | |
| Total: | | NIL | NIL | NIL |

For KINETIC IMPEX LTD.


Director

