


Statement of Unaudited Financial Results for the quarter ended 30th September 2012

Sr. No.	Particulars	Rs. in Lacs				
		Quarter ended		6 Months ended		Year ended
		Unaudited		Unaudited		Audited
		Sep '12	Sep '11	Sep '12	Sep '11	31.03.2012
	Income from Operations					
1	(a) Net Sales / Income from Operations	0.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income	60.56	68.42	117.17	150.52	209.68
	Total Income	60.56	68.42	117.17	150.52	209.68
2	Expenses					
a.	Increase/decrease in stock in trade and work in progress		-		-	-
b.	Consumption of raw materials		-		-	-
c.	Purchase of traded goods		-		-	-
d.	Employees cost	2.29	0.85	2.81	1.87	4.32
e.	Depreciation	0.01	0.01	0.02	0.02	0.02
f.	Other expenditure	0.39	0.61	1.42	1.34	3.04
	Total Expenses	2.69	1.47	4.25	3.23	7.38
3	Profit from Operations before other income, Interest & Exceptional Items (1-2)	57.87	66.95	112.92	147.29	202.30
4	Profit before Interest & Exceptional Items	57.87	66.95	112.92	147.29	202.30
5	Interest	41.20	80.34	100.67	139.41	412.61
6	Profit after Interest but before Exceptional Items (4-5)	16.67	-13.39	12.25	7.88	-210.31
7	Exceptional items					
8	Profit / (Loss) from Ordinary Activities before tax (6+7)	16.67	-13.39	12.25	7.88	-210.31
9	Tax Expense					
10	Net Profit / (Loss) from Ordinary Activities after tax (8-9)	16.67	-13.39	12.25	7.88	-210.31
11	Extraordinary items (Net of Tax expense Rs.)					
12	Net Profit / (Loss) for the period (10-11)	16.67	-13.39	12.25	7.88	-210.31
13	Paid-up Equity Share Capital (Face Value Rs. 10/- per share)	104.00	104.00	104.00	104.00	104.00
14	Fully convertible preference shares					
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year					-87.49
16	Earning Per Share (EPS) Rs.					
a.	Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	-20.22	-3.68	-20.22	-3.68	-20.22
b.	Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	-20.22	-3.68	-20.22	-3.68	-20.22
Select information for the quarter ended 30 Sep. 2012						
17	Public Share Holding					
	- Number of Shares	2,51,900	2,51,900	2,51,900	2,51,900	2,51,900
	- Percentage of Shareholding	24.22%	24.22%	24.22%	24.22%	24.22%
18	Promoter and Promoter Group Shareholding					
a.	Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-
b.	Non - Pledged / Encumbered					
	- Number of Shares	10,40,000	10,40,000	10,40,000	10,40,000	10,40,000
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	75.78%	75.78%	75.78%	75.78%	75.78%
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-
Investor Grievances quarter ended September, 2012						
	Investor Complaints					
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	NIL				
	Disposed of during the quarter	NIL				
	Remaining unresolved at the end of the quarter	NIL				
Notes:						
1. The above results have been taken on record at the Board meeting held on 19th Oct 2012 and also reviewed by the Auditors						
2. The company neither received any investor grievances nor any are pending from 1st July 2012 to 30th September, 2012						
3. Previous year/ quarter figures are regrouped/ rearranged wherever necessary to conform to the current period classification.						
By Order of the Board For Kinetic Impex Limited  (Ashok Kumar Maharshi) Director DIN: 00519756		